

Programme Name	Master of Commerce
Semester	Second
Paper No	2.1
Course Code	
Course Name	Security Analysis and Portfolio Management
Course Type	Core
Effective from	DECEMBER 2011
Objective	The Objective of this course is to help students to understand various issues in security analysis & portfolio management.

Unit No.	Topic No.	Content	Hrs.	Marks W + %	Credit
1	A	Investments Nature and Scope of investment analysis, elements of investment, avenues of investment, approaches of investment analysis; Concept of return and risk: Security returns and risk analysis, measurement of return and risk	08	13	0.5
	B	Financial Assets Types and their characteristics, sources of financial information.	07	12	0.5
2	A	Security Markets Primary and secondary market; Primary market-role, function and methods of selling securities in primary market; Allotment procedure; New financial instruments.	08	13	0.5
	B	Public Issue SEBI guidelines on public issue, size of issue, pricing of issue, promoters' contribution, appointment of merchant bankers, underwriters, broker, register and managers, bankers and allotment of shares.	07	12	0.5
3	A	Secondary Markets Role importance, type of brokers, trading mechanism, listing of securities in stock exchanges, screen based trading; Depository - role and need; Depositors Act, 1996.	08	13	0.5
	B	Valuation of securities Bonds, debentures, preferences shares, and equity shares.	07	12	0.5

4	A	Fundamental Analysis, Economic Analysis, Industry Analysis and Company Analysis.	08	13	0.5
	B	Technical Analysis Trends, Indicators, Indices and moving averages applied in technical analysis.	07	12	0.5

References

1. Patel D. G. : 'Security Analysis and Port folio Management', Sudhir Prakashan, Ahmedabad
2. Amling: Fundamentals of investment Analysis, Prentice Hall, International Edition.
3. Bhalla : Investment Analysis, S. Chand & Co. Delhi.
4. Chandratre, K.R: Capital Issue, SEBI & Listing, Bharat Publishing House, New Delhi.
5. Donal, E.Fisher and Ronald J. Jorden: Security Analysis and port folio Management, prentice Hall, New1 Delhi.
6. Fabozzi, Frank J: Investment Management, prentice Hall, International Edition.
7. Gupta, L.C: Stock Exchange Trading in India; Society for capital Market Research and Development, Delhi.
8. Machi Raju, H.R: Merchant Banking; Willey Eastern Ltd., New1 Delhi.

20 % for practical examples and 80 % for theory